

PROOF OF CLAIM

SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN FRANCISCO
Shomroni v. Fei Labs, Inc., et al., Case No. CGC-22-598995

FEI TRIBE Securities Settlement
P.O. Box 25243
Santa Ana, CA 92799

888-427-9229
info@FEITRIBESecuritiesSettlement.com
www.FEITRIBESecuritiesSettlement.com

TO BE ELIGIBLE TO RECEIVE A SHARE OF THE SETTLEMENT FUND, YOU MUST EITHER (A) COMPLETE AND SUBMIT A PROOF OF CLAIM THROUGH THE SETTLEMENT WEBSITE, WWW.FEITRIBESECURITIESSETTLEMENT.COM, **ON OR BEFORE OCTOBER 1, 2023**; OR (B) MAIL THIS COMPLETED AND SIGNED PROOF OF CLAIM FORM VIA PREPAID, FIRST CLASS MAIL, **POSTMARKED ON OR BEFORE OCTOBER 1, 2023** TO:

FEI TRIBE Securities Settlement
P.O. Box 25243
Santa Ana, CA 92799

FAILURE TO SUBMIT OR MAIL YOUR PROOF OF CLAIM FORM BY THE SPECIFIED DEADLINE WILL SUBJECT YOUR CLAIM TO REJECTION AND MAY PRECLUDE YOU FROM BEING ELIGIBLE TO RECEIVE ANY MONEY IN CONNECTION WITH THE PROPOSED SETTLEMENT.

DO NOT MAIL OR DELIVER YOUR CLAIM FORM TO THE COURT, THE PARTIES TO THE LITIGATION, OR THEIR COUNSEL. **SUBMIT YOUR CLAIM FORM ONLY TO THE CLAIMS ADMINISTRATOR THROUGH WWW.FEITRIBESECURITIESSETTLEMENT.COM OR AT THE ADDRESS SET FORTH ABOVE.**

I. GENERAL INFORMATION

1. All the details about the proposed Settlement are available at www.FEITRIBESecuritiesSettlement.com. The Settlement Website also explains how your share of the Net Settlement Fund will be calculated and distributed if the Settlement is approved by the Court.
2. **Only submit this form if you are a Class Member.** By submitting this Proof of Claim form, you will be making a request to share in the proceeds of the Settlement. **IF YOU ARE NOT A CLASS MEMBER, OR IF YOU SUBMITTED A REQUEST TO BE EXCLUDED, DO NOT SUBMIT A PROOF OF CLAIM FORM. YOU MAY NOT PARTICIPATE IN THE SETTLEMENT IF YOU ARE NOT A CLASS MEMBER.**
3. Submission of this Proof of Claim form does not guarantee that you will share in the proceeds of the Settlement. The distribution of the Net Settlement Fund will be governed by the Plan of Allocation, or another plan of allocation the Court might approve.
4. Use Section III of this form to declare your ownership of a wallet that participated in the Genesis Event and follow the instructions to verify your ownership or provide supporting documentation demonstrating your ownership of the wallet.

5. Use Section IV of this form to state your transactions in FEI and TRIBE tokens received directly from the Fei Protocol in the Genesis Event conducted between March 31, 2021 and April 3, 2021. Please closely follow the instructions and provide all requested information with respect to your transactions and holdings of these FEI and TRIBE tokens. Failure to report all transactions and holding information may result in the rejection of your claim.
6. Separate Proof of Claim forms should be submitted for each separate legal person or entity. Conversely, a single Proof of Claim form should be submitted on behalf of one legal person or entity including all transactions made by that person or entity on one Proof of Claim form, no matter how many separate wallets/accounts or transactions that person or entity has.
7. Agents, executors, administrators, guardians, and trustees must complete and sign the Proof of Claim form on behalf of persons represented by them, and they must:
 - (a) expressly state the capacity in which they are acting;
 - (b) identify the name, account number, Social Security Number (or taxpayer identification number), address and telephone number of the beneficial owner (or other person or entity on whose behalf they are acting) of the FEI and TRIBE tokens; and
 - (c) furnish evidence of their authority to bind the person or entity on whose behalf they are acting.
8. If the Court approves the Settlement, payments pursuant to the Plan of Allocation (or such other plan of allocation as the Court approves) will be made after any appeals are resolved, and after the completion of all claims processing. The claims process will take a substantial time to complete fully and fairly. Please be patient.
9. If you have questions concerning the Proof of Claim form, or need additional copies of the form or the Notice of Proposed Class Action Settlement, you may contact the Claims Administrator at the above address, by email at info@FEITRIBESecuritiesSettlement.com, by toll-free phone at 888-427-9229, or you can visit www.FEITRIBESecuritiesSettlement.com, where copies of the Proof of Claim Form and Notice of Proposed Class Action Settlement are available to download.

IMPORTANT: PLEASE NOTE

YOUR CLAIM IS NOT DEEMED FILED UNTIL YOU RECEIVE AN ACKNOWLEDGEMENT EMAIL. THE CLAIMS ADMINISTRATOR WILL ACKNOWLEDGE RECEIPT OF YOUR PROOF OF CLAIM BY EMAIL. IF YOU DO NOT RECEIVE AN ACKNOWLEDGEMENT EMAIL WITHIN 60 DAYS, PLEASE CALL THE CLAIMS ADMINISTRATOR TOLL FREE AT 888-427-9229.

The Claims Administrator will use the information on this Proof of Claim form for all communications regarding this form. If the information changes, you **MUST** notify the Claims Administrator at the address above.

II. CLAIMANT IDENTIFICATION

Please complete Part II in its entirety. The Claims Administrator will use this information for all communications regarding this Proof of Claim form. If this information changes, you **MUST** notify the Claims Administrator in writing at *FEI TRIBE Securities Settlement*, P.O. Box 25243, Santa Ana, CA 92799, or your portion of the Net Settlement Fund may never reach you.

Beneficial Owner's First Name MI Beneficial Owner's Last Name

Co-Beneficial Owner's First Name (if any) MI Co-Beneficial Owner's Last Name (if any)

Entity Name (if Beneficial Owner is not an individual)

Representative or Custodian Name (if different from Beneficial Owner)

Last four digits of Social Security Number or Taxpayer Identification Number (if U.S. resident)

Claimant Account Type (check appropriate box)
Individual(s) Corporation Other (please specify)

Address 1 (street name and number)

Address 2 (apartment, unit, or box number)

City State ZIP Code

Country

Email Address

Phone Number

III. WALLET OWNERSHIP

Wallet address that contributed ETH in the Genesis Event (Required)

Wallet address that received FEI and/or TRIBE tokens in the Genesis Event (Required, if different than the above)



You are required to prove your ownership of the wallet(s) that participated in the Genesis Event. In order to do this, please:

1. Access the wallet and view the *Shomroni v. Fei Labs, Inc.* Summary Notice NFT airdropped to the wallet on July 7, 2023.
2. Follow the instructions provided with the *Shomroni v. Fei Labs, Inc.* Summary Notice NFT to verify your ownership of the wallet through the Settlement Website.
3. Once your wallet ownership is verified via the Settlement Website, you will be prompted to certify and/or list your contributions, token receipts, and/or token transactions relevant to this Settlement and complete an online Proof of Claim form. You may choose to submit either an online or paper Proof of Claim form, but we strongly encourage you to submit via the Settlement Website if possible.

If you owned more than one contributing/receiving wallet (or set of wallets) that participated in the Genesis Event, please provide the Claims Administrator with details of your additional wallets, including proof of ownership, as an attachment to this Proof of Claim.

If you are UNABLE to access the Ethereum wallet that participated in the Genesis Event, you must submit:

1. Genuine and best available documentation of proof of ownership of the wallet.
2. Genuine and best available documentation of all your transactions in and holdings of the FEI and TRIBE tokens that you received in the Genesis Event between March 31, 2021 and April 3, 2021. **YOU MUST OBTAIN COPIES OF RELEVANT DOCUMENTS FROM ANY EXCHANGES. FAILURE TO SUPPLY DOCUMENTATION MAY RESULT IN THE REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS.** Please keep a copy of all documents that you send to the Claims Administrator. Also, please do not highlight any portion of the Proof of Claim form or any supporting documents.

If you have special circumstances, such as documentation problems, sales at now defunct exchanges, or lost wallet credentials, please attach a signed letter describing the details of your circumstance, with as much supporting documentation as possible.

If you own an Ethereum wallet that did not participate in the Genesis Event, but you believe qualifies under the terms of this Settlement,

OR

If you own an Ethereum wallet that did participate in the Genesis Event, but you did not receive a *Shomroni v. Fei Labs, Inc.* Summary Notice NFT airdropped to the wallet on July 7, 2023,

Please email the Claims Administrator at info@FEITRIBESecuritiesSettlement.com with the Ethereum wallet address, documentation of wallet ownership, and relevant transaction details. If determined to be potentially eligible, the Claims Administrator will arrange for ad hoc wallet ownership verification via NFT.

For information on how payments will be calculated, please visit the Settlement Website at www.FEITRIBESecuritiesSettlement.com and/or refer to the Notice of Proposed Class Action Settlement.

IV. TRANSACTIONS

Determine how much value you received from selling your FEI or TRIBE tokens or redeeming your FEI or TRIBE tokens via the TRIBE DAO Final Redemption. **ONLY INCLUDE TRANSACTIONS INVOLVING FEI AND TRIBE TOKENS THAT YOU RECEIVED DIRECTLY THROUGH THE GENESIS EVENT.**

Note: For each FEI or TRIBE token sold, the sales price is the price expressed in U.S. dollars as reflected on your transaction documentation. In the absence of such documentation, the FEI or TRIBE closing price (in U.S. dollars) associated with the documented sales date found at www.coinmarketcap.com will be used.

In the table provided on page 6, list all sales and/or redemptions (through Final Redemption). Sales include complete relinquishment of your Genesis Event FEI or TRIBE tokens on exchanges and decentralized exchanges, but does not include staking or farming your tokens, where you could later recover them.

In addition to the listed sales and/or redemptions, you must also obtain copies of relevant documents demonstrating your transactions and holdings from any exchanges or wallets. Failure to provide sufficient documentation or report all transactions and holding information may result in the rejection of your claim.

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